

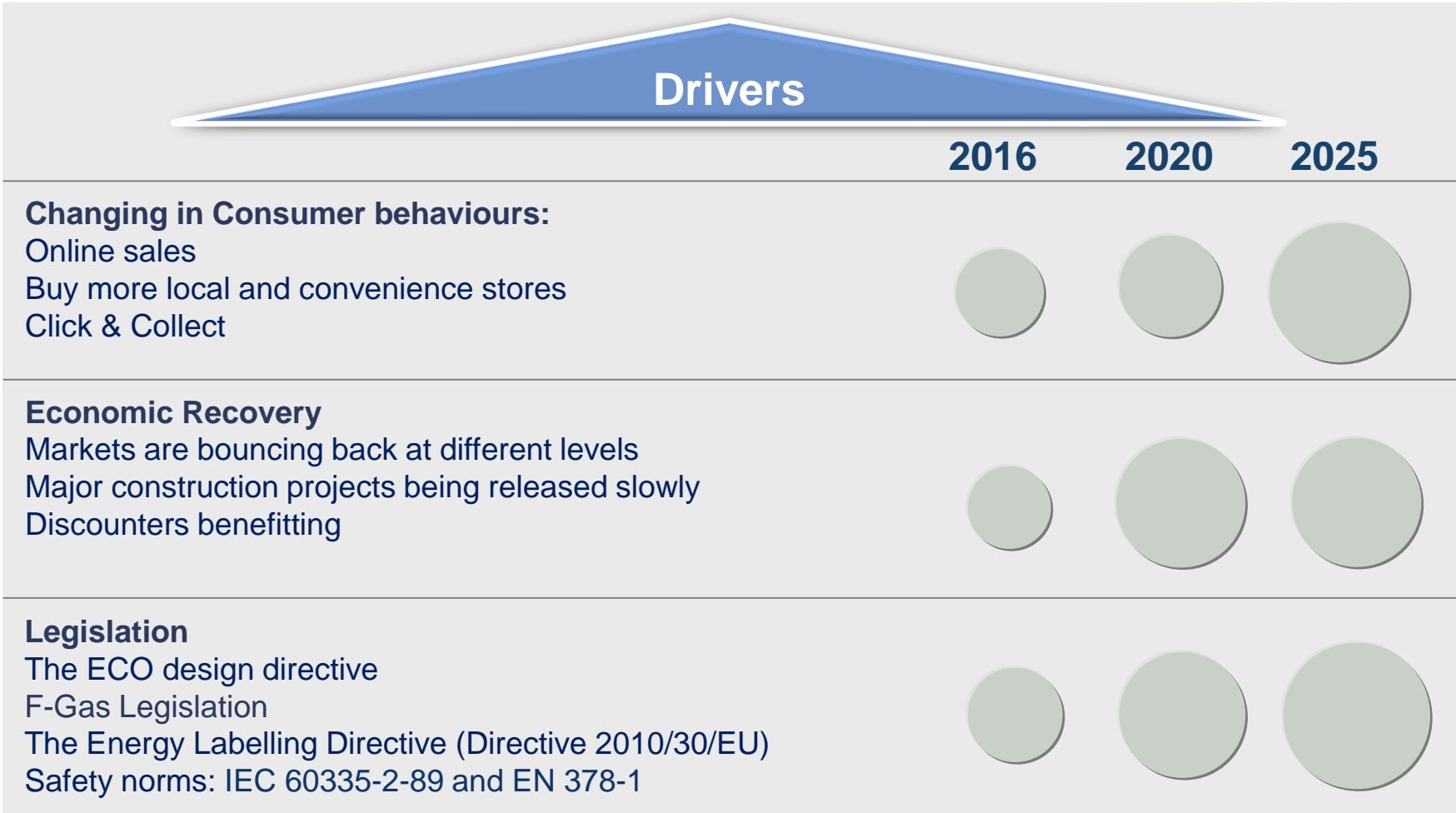
Screening of the Retail Display Cabinet Market in key European Countries: France, Germany, Italy, Spain and UK



September 2021

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Market Trends and Dynamics



Size of sphere indicates the importance of the driver

Market Trends and Dynamics



Restrains

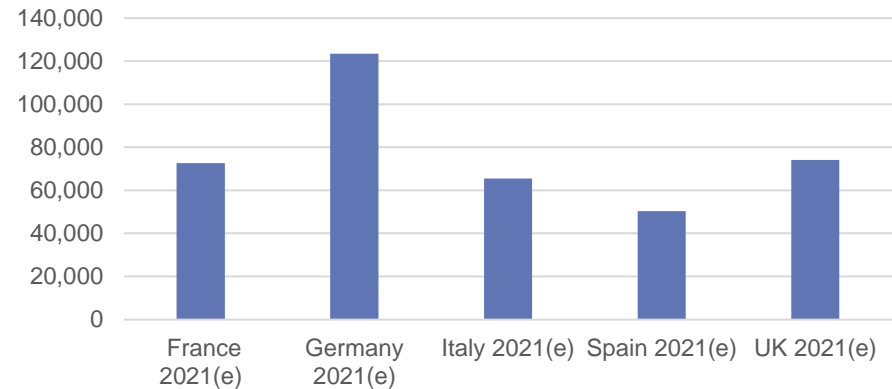
	2016	2020	2025
Sustainability Buy more local fresh produce Embodied carbon & operational carbon foot print of stores City centre locations, smaller stores			
Leakage Growing environmental concerns Natural refrigerants, lack of available technicians Limited product range and competitive advantage/disadvantage			
Rising Material cost Slowing down of new product sales Drive towards services and maintenance Shortage of materials and resources affecting the supply chain			

Size of sphere indicates the importance of the restraint

Executive Summary - Overall market size in 2021

- Markets are bouncing back up post pandemic with semi-plug in least affected
- Rising raw materials and energy prices started to reflect on the overall market
- Threat from e-commerce continues whilst creating opportunities in warehouses
- Localisation in city centres driving sales for plug ins
- Carbon footprint and Climate change driving stores near other local amenities and greener technologies
- Legislations and market forces playing a key role

Market Size RDUs 2021 Volume (e)



Market Size RDUs by Value 2021 (e)

